



Unit Trusts

Declaration to confirm the residential address Resident, Homeowner or Parent

Submit the completed form to:E-mail UTInstructions@satrixsupport.co.za

Fax 011 263 6155

If you have any questions, contact us at:

Tel 0860 111 401

E-mail unittrusts@satrix.co.za

Important information

- All information on this form is compulsory
- Complete this form if you are unable to provide an acceptable utility bill as proof of residence due to the following:
 - you reside with another person; or
 - you reside in another person's property

1. Investor Details (all fields are compulsory)

Investor code _____ (only if existing investor)

Title Mr Mrs Miss Other (specify) _____

Full name(s) and surname _____

Identity number / Passport number (if foreign national) _____

Passport expiry date _____ (ddmmccyy)

Residential address _____
Postal code _____

Signature of investor _____ Date _____ (ddmmccyy)

2. Details of Resident/Home Owner (all fields are compulsory)

Full name(s) and surname _____

Identity number / Passport number _____ Passport expiry date _____ (ddmmccyy)

I hereby confirm that the Investor resides with me at the above address.

I hereby confirm that the Investor resides on my property.

My relationship to the investor is _____

I attach a copy of acceptable proof of address (not older than 3 months) and a copy of my identity document as verification.

Signature of resident/
home owner _____ Date _____ (ddmmccyy)

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