

Satrix Managers (RF) (Pty) Ltd “23rd Birthday Celebration” Competition

COMPETITION RULES

Read these competition rules carefully before entering. If you take part in this competition and/or accept any prize awarded, these rules will apply to you. These competition rules explain your rights and duties in connection with this competition. If you take part in this competition and/or accept any prize awarded, these rules will apply to you and you agree that the promoter can assume that you have read and agreed to be legally bound by these competition rules. Satrix reserves the right to change these terms and conditions at any time.

Competition Name: Satrix 23rd Birthday Celebration

Promoter: Satrix Managers (RF) Proprietary Limited (“Satrix”) (Registration Number: 2004/009205/07)

Competition:

Participants stand the chance to win R5,000 (five thousand rands) allocated to their minor child's Satrix account during the Competition Period. A draw will be done on a weekly basis whereby one person will win R5, 000 for their minor child every week for 6 weeks during the Competition Period.

Prize:

The Prize is R5,000 (five thousand rands) allocated to the winner's SatrixNOW investment account. There will be a total of 6 (six) winners during the Competition Period, one winner per week. All the further terms and conditions pertaining to SatrixNOW accounts will apply to the use of the Prize which can be viewed at www.SatrixNOW.co.za.

How to enter:

To enter the competition and be eligible for the Prize, participants must invest additional funds into a Satrix NOW “minor account” (an account of a child under the age of 18 years).

- If you already have an account for your child, deposit additional funds into the account, and make an investment, between 17 October and 27 November 2023.
- If you do not have an account for your child, by opening an account for the minor, deposit funds and invest any amount between 17 October and 27 November 2023.

Only one entry per minor investor will be allowed.

How the winner will be chosen:

The draw will be performed by an independent judge whose decision will be final. No correspondence will be entered into. The winner of the prize will be randomly selected (lucky draw) and be notified via email or telephone on a weekly basis during the Competition Period. The Prize is non-transferable.

Eligibility to enter:

The competition is open to existing Satrix clients who manage a minor account, as well as new clients who will open a minor account, and invest any amount into any Satrix fund (ETF or unit trust) during the Competition Period. The entrant must be permanently resident in South Africa and over 18 years of age (acting as the parent or guardian of the minor investor). You may not enter if it will be unlawful for you to invest in products offered via the SatrixNOW platform (i.e. Satrix funds). Any person who is a director, employee or agent of, or a consultant to Satrix Managers (RF) Proprietary Limited or any of its affiliates or a supplier of goods or services in connection with the competition, including but not limited to Satrix's advertising

agency and their service providers and the spouse, life partner, business partner or immediate family members of such a person, may not enter the competition.

Competition Period

The competition will run over the period between Tuesday, 17 October – Monday, 27 November 2023 (“**Competition Period**”).

Entries open:

17 October 2023

Entries close:

27 November 2023

Winner announced:

The draw will be performed on a weekly basis during the Competition Period, and the winner will be notified as soon as possible after the draw.

Personal information:

The personal information (as defined in the Protection of Personal Information Act) collected when entering the competition will only be used in the process of administering the competition. In accordance with consumer protection laws, Satrix as the promoter, must ensure that an independent person oversees and certifies the conducting of the competition. Satrix will be required to share certain personal information of entrants with this independent person (an auditor) to enable the auditor to discharge its duties. Satrix will ensure that only the minimum information is shared with the auditor and legally oblige the auditor to only use the personal information for the purpose of administering the competition. By entering the competition, the entrants and winners authorise Satrix and its appointed agents to collect, store and use (not share) the personal information of entrants to administer the competition and to communicate with entrants regarding the competition. You may either decline or authorise Satrix to receive marketing communication from Satrix. If you win, Satrix may publish your full name, but you may refuse to participate in any further marketing activity related to the competition.

Questions about the rules:

Please contact Satrix on managers@satrix.co.za if you have any questions regarding these rules or require a copy of these competition rules.

Important:

- **You agree to indemnify the promoter(s) fully for any loss or damage the promoter(s) may suffer because you breached the competition rules. This means you agree to reimburse the promoter(s) for the following: any loss or damage they suffer, any expenses and costs they paid or are responsible for. Legal costs means costs on an attorney and own client scale.**
- **You also agree to indemnify the promoter(s) for any loss or damage you suffered because you took part in this competition or used the prize. If you enter yourself, or use or accept the prize, you understand that you do so of your own free will. This means that you cannot hold the promoter(s) legally responsible for any loss or damage or legal expenses you suffered because you took part in this competition or used the prize.**
- **You will protect the promoter(s) from being held legally responsible for the loss or damage or legal expenses of another person (legal or natural) if such loss or**

damage or expense was incurred because you: a) breached the competition rules b) took part in this competition or c) and such person used a prize.

- This competition is in no way sponsored, endorsed or administered by, or associated with Facebook, Instagram or Twitter. All entrants in this competition release Facebook, Instagram and Twitter from all liabilities and claims arising out of or in connection with this competition and these terms and conditions.
- All entrants and the winners, as the case may be, indemnify Satrix, its advertising agencies, advisers, nominated agents, suppliers, its affiliates and/or associated companies against any and all claims of any nature whatsoever arising out of and/or from their participation in any way howsoever in this promotional competition (including, as a result of any act or omission, whether as a result of negligence, misrepresentation, misconduct or otherwise on the part of the Satrix) and/or use of the Prize.
- Sanlam Investments consists of the following authorised Financial Services Providers: Sanlam Investment Management (Pty) Ltd (“SIM”), Sanlam Multi Manager International (Pty) Ltd (“SMMI”), Graviton Wealth Management (Pty) Ltd (“GWM”), Graviton Financial Partners (Pty) Ltd (“GFP”), Satrix Investments (Pty) Ltd, Amplify Investment Partners (Pty) Ltd (“Amplify”), Sanlam Credit Fund Advisor (Pty) Ltd (“SCFA”), Sanlam Africa Real Estate Advisor Pty Ltd (“SAREA”), Simeka Wealth (Pty) Ltd and Sanlam Asset Management Ireland (“SAMI”); and has the following approved Management Companies under the Collective Investment Schemes Control Act: Sanlam Collective Investments (RF) (Pty) Ltd (“SCI”) and Satrix Managers (RF) (Pty) Ltd (“Satrix”).