

Unit Trust Declaration to Confirm Residential Address Form

Resident, Homeowner or Parent

Submit the completed form to:

E-mail UTinstructions@satrixsupport.co.za

Fax 011 263 6155

If you have any questions, contact us at:

Tel 0860 111 401

E-mail unittrusts@satrix.co.za

Important information

- All information on this form is compulsory.
 - Complete this form if you are unable to provide an acceptable utility bill as proof of residence due to the following:
 - you reside with another person; or
 - you reside in another person's property.
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1. Investor details

(All fields are compulsory)

Investor code _____ (only if existing investor)
Title _____
Full name(s) and surname _____
Identity number / Passport number _____
Passport expiry date _____ (ddmmccyy)
Residential address _____
Postal code _____
Signature of investor _____ Date _____ (ddmmccyy)

2. Details of Resident/Home Owner (all fields are compulsory)

Full name(s) and surname _____
Identity number / Passport number _____ Passport expiry date _____ (ddmmccyy)
I hereby confirm that the Investor resides with me at the above address.
I hereby confirm that the Investor resides on my property.
My relationship to the Investor is _____
I attach a copy of acceptable proof of address (not older than 3 months) and a copy of my identity document as verification.
Signature of resident / home owner _____ Date _____ (ddmmccyy)

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